

# Monthly Return of Equity Issuer on Movements in Securities

For the month ended (dd/mm/yyyy) :		31 January 202	21	
To: Hong Kong Exchanges	and Clea	ring Limited		
Name of Issuer			Holdings Limit	ted (the "Company")
Date Submitted	3 Februa	ary 2021		
I. Movements in Authorised S	Share Ca	pital		
1. Ordinary Shares				
(1) Stock code : <u>2111</u>	_Descrip	tion : <u>Ordinary</u>	Shares	
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month_	50,000,000,000	0.01	500,000,000
Increase/(decrease)	-	Nil		Nil
Balance at close of the mont	h _	50,000,000,000	0.01	500,000,000
(2) Stock code : N/A	_Descrip	tion : <u>N/A</u>		
		No. of ordinary shares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of precedin	g month_			
Increase/(decrease)	-			
Balance at close of the mont	h _			

2. Preference Shares				
Stock code : N/A	_Description :	N/A		
	pre	lo. of ference nares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month			
Increase/(decrease)			_	
Balance at close of the mont	h			
3. Other Classes of Shares				
Stock code : N/A	_Description :	N/A		
	cla	of other sses of hares	Par value (HK\$)	Authorised share capital (HK\$)
Balance at close of preceding	g month			
Increase/(decrease)			_	
Balance at close of the mont	h			

Total authorised share capital at the end of the month (HK\$):

## II. Movements in Issued Share Capital

	No. of ordina	ary shares	No of preference	No. of other
	(1)	(2)	shares	classes of shares
Balance at close of preceding month	1,039,808,000	N/A	N/A	N/A
Increase/ (decrease) during the month	N/A	N/A	N/A	N/A
Balance at close of the month	1,039,808,000	N/A	N/A	N/A

### III. Details of Movements in Issued Share Capital

Share Options (under Share Option Schemes of the Issuer) Particulars of No. of new shares of No. of new shares of share option issuer issued during issuer which may be scheme the month pursuant issued pursuant including EGM thereto thereto as at close of Movement during the month the month approval date (dd/mm/yyyy) and class of shares issuable Granted Exercised Cancelled Lapsed 1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total A. (Ordinary shares) N/A (Preference shares) N/A (Other class) N/A Total funds raised during the month from exercise of options (HK\$) N/A

Warrants to Issue Shares of the	e Issuer which	are to b	e Listed				
Description of warrants (Date of expiry - dd/mm/yyyy)	Currency of nominal value	at clo	al value ose of eding onth	Exercised during the month	Nominal value at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A							
							<u> </u>
Stock code (if listed) Class of shares							
Subscription price							
EGM approval date (if applicable) (dd/mm/yyyy)	( / /	)					
2. N/A							
							_
( / / )							
EGM approval date (if applicable)							
	( / /	)					
3. N/A	( , , ,						
							_
( / / )							
Stock code (if listed)							
Class of shares issuable (Note 1)							
Subscription price							
EGM approval date							
(if applicable)							
·	( / /	)					
4. N/A							
( / / )					•		_
Stock code (if listed)							
Class of shares							
· · · · · · · · · · · · · · · · · · ·							
EGM approval date (if applicable)							
(dd/mm/yyyy)	( / /	)					
			Total B	`	ary shares)	N/A	_
					ce shares)	N/A	-
				(O	ther class)	N/A	=

Convertibles (i.e. Convertible	e into Shares of th	ne Issuer wh	ich are to be Liste	ed)		
Class and description	Currency of amount outstanding	Amount a close of preceding month	Converted	Amount at close of the month	No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
1. N/A	<u> </u>					
	<u>—</u>					
	_					
Stock code (if listed)					· <del></del>	
Class of shares issuable (Note 1)						
Subscription price EGM approval date						
(if applicable) (dd/mm/yyyy))	( / / )					
2. N/A	<u> </u>					
	_					
Stock code (if listed)					· <del></del>	
Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date (if applicable)						
(dd/mm/yyyy)	( / / )					
3. N/A						
	<u> </u>					
	<u> </u>					
Ota ala anda (if linta d)				-		
Stock code (if listed) Class of shares						
issuable (Note 1)						
Subscription price						
EGM approval date						
(if applicable) (dd/mm/yyyy)	( / / )					
4. N/A	, , ,					
	_					
Stock code (if listed)						
Class of shares issuable (Note 1)						
Subscription price		<u> </u>				
EGM approval date						
(if applicable)	(					
(dd/mm/yyyy)	( / / )	<del></del>	Total C. (Ordina	ary shares)	N/A	
				ce shares)	N/A	_
				ther class)	N/A	_

Any other Agreements or Arrangements to Issue Shares of the Issuer which are to be Listed, including Options (other than under Share Option Schemes) No. of new shares No. of new shares of of issuer issued issuer which may be during the month issued pursuant pursuant thereto thereto as at close of Full particulars including EGM approval date (dd/mm/yyyy), the month if applicable, and class of shares issuable:

1. N/A shares (Note 1) 2. N/A shares (Note 1) 3. N/A shares (Note 1) Total D. (Ordinary shares) N/A (Preference shares) N/A

(Other class)

N/A

<u>Ot</u>	her Movements  Type of Issue	in Issued Sha	are Capital						No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
				Class of shares	_					
			•	issuable (Note 1)	,	,	,	`		
1.	Rights issue	At price :	State currency	Issue and allotment date : (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(44					N/A	N/A
				Class of shares issuable (Note 1)	_					
2.	Open offer	At price :	State currency	Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dammiyyyy)					N/A	N/A
				Class of shares	_					
_			State	issuable (Note 1) Issue and allotment	(	/	/	)		
3.	Placing	At price :	currency	date : (dd/mm/yyyy)				,		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A
				Class of shares issuable (Note 1)	_					
4.	Bonus issue			Issue and allotment date: (dd/mm/yyyy)	(	/	/	)		
				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
				(dd/IIII/yyyy)					N/A	N/A

Class of shares   State   Issue and allotment   ( / / )   ( / )		Type of Issue							No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
issuable (Note 1)		. , , , , , , , , , , , , , , , , , , ,		Class of shares						
Class of shares								_		
Class of shares repurchased (Note 1)   Cancellation date : ( / / ) (dd/mm/yyyy)   EGM approval date: ( / / ) (dd/mm/yyyy)   N/A   N/A	5.	Scrip dividend	At price :		(	/	/	)		
Class of shares					(	/	/	)	N1/0	N1/A
Cancellation date : ( / / )									<u>N/A</u>	N/A
Shares					_			_		
Class of shares	6.			Carroonation date .	(	/	/	)		
Class of shares redeemed (Note 1)  7. Redemption of shares   Redemption date : ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   N/A   N/A    Class of shares   N/A   N/A    Class of shares   N/A   N/A    Issue and allotment   ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )   (dd/mm/yyyy)   EGM approval date: ( / / )				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
7. Redemption of shares									<u>N/A</u>	N/A
shares (dd/mm/yyyy)  EGM approval date: ( / / / ) (dd/mm/yyyy)  N/A N/A  Class of shares issuable (Note 1)  8. Consideration issue  At price: State currency   Issue and allotment date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					_			_		
Class of shares  8. Consideration issue At price: State currency   State	7.				(	/	/	)		
Class of shares issuable (Note 1)  8. Consideration At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)					(	/	/	)		
issuable (Note 1)  8. Consideration At price: State Issue and allotment ( / / ) date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)									<u>N/A</u>	N/A
issue  At price: currency—— date: (dd/mm/yyyy)  EGM approval date: ( / / ) (dd/mm/yyyy)								_		
(dd/mm/yyyy)	8.		At price :		(	/	/	)		
<u>N/A</u> <u>N/A</u>				EGM approval date: (dd/mm/yyyy)	(	/	/	)		
									N/A	N/A

Type of Issue		No. of new shares of issuer issued during the month pursuant thereto	No. of new shares of issuer which may be issued pursuant thereto as at close of the month
	Class of shares issuable (Note 1)		
9. Capital reorganisation	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Class of sharesissuable (Note 1)		
10. Other State (Please specify) At price: Currency	Issue and allotment ( / / ) date : (dd/mm/yyyy)		
	EGM approval date: ( / / ) (dd/mm/yyyy)	N/A	N/A
	Total E. (Ordina share (Preference share (Other clas	s) N/A s) N/A	-
Total increase / (decrease) in ordinary shares dur		(1)	N/A N/A
Total increase / (decrease) in preference shares of		(2)	N/A
Total increase / (decrease) in other classes of sha			N/A
(These figures should be the same as the relevant Capital").)	nt figures under II above ("Movements	s in Issued Si	nare
IV. Confirmations			

We hereby confirm to the best knowledge, information and belief that, in relation to each of the securities issued by the issuer during the month as set out in Part III which has not been previously disclosed in a return published under rule 13.25A, it has been duly authorized by the board of directors of the listed issuer and, insofar as applicable:

### (Note 2)

- (i) all money due to the listed issuer in respect of the issue of securities has been received by it;
- (ii) all pre-conditions for listing imposed by the Rules Governing the Listing of Securities on The Stock Exchange of Hong Kong Limited under "Qualifications of listing" have been fulfilled;
- (iii) all (if any) conditions contained in the formal letter granting listing of and permission to deal in the securities have been fulfilled;

(iv)	all the securities of each class are in all respects identical (Note 3);
(v)	all documents required by the Companies (Winding Up and Miscellaneous Provisions) Ordinance to be filed with the Registrar of Companies have been duly filed and that compliance has been made with other legal requirements;
(vi)	all the definitive documents of title have been delivered/are ready to be delivered/are being prepared and will be delivered in accordance with the terms of issue;
(vii)	completion has taken place of the purchase by the issuer of all property shown in the listing document to have been purchased or agreed to be purchased by it and the purchase consideration for all such property has been duly satisfied; and
(viii)	the trust deed/deed poll relating to the debenture, loan stock, notes or bonds has been completed and executed, and particulars thereof, if so required by law, have been filed with the Registrar of Companies.
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	ks (if any):
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emai	ks (If any):
	ted by: Chan Yiu Sing

#### Notes:

- 1. State the class of shares (e.g. ordinary, preference or other).
- 2. Items (i) to (viii) are suggested forms of confirmation which may be amended to meet individual cases. Where the issuer has already made the relevant confirmations in a return published under rule 13.25A in relation to the securities issued, no further confirmation is required to be made in this return.
- 3. "Identical" means in this context:
  - the securities are of the same nominal value with the same amount called up or paid up;
  - they are entitled to dividend/interest at the same rate and for the same period, so that at the next ensuing distribution, the dividend/interest payable per unit will amount to exactly the same sum (gross and net); and
  - they carry the same rights as to unrestricted transfer, attendance and voting at meetings and rank pari passu in all other respects.
- If there is insufficient space, please append the prescribed continuation sheet.